

Integration with Zapier

Table of Contents

[Overview](#)

[Ideolve on Zapier](#)

[Getting Started](#)

[Sample integrations](#)

Overview

[Zapier](https://zapier.com/) (<https://zapier.com/>) is a SaaS automation platform that helps build workflows across applications. Each application with a peculiar specialization listed on the platform provides a list of triggers and actions. Users of Zapier can choose the app triggers and actions to configure workflows without writing a single line of code. Zapier hosts 3000+ such applications for integrations.

Ideolve on Zapier

A lot of your business processes require you to work on information collected from different sources. For example, if you are collecting information from your employees, customers, or partners using [any one of the form applications](#) (<https://zapier.com/apps/categories/forms>), this data can be converted into Ideolve notes for further process using team collaboration.

[Ideolve Integration on Zapier](https://zapier.com/apps/ideolve/integrations) (<https://zapier.com/apps/ideolve/integrations>) can be used in the Actions sections to create Notes on Ideolve. These notes can be shared with workspace members for further analysis and processing.

Getting Started

The process to **integrate ANY application using Zapier** is simple. It involves the following steps:

1. **Choose the source app** from which you want to collect data into Ideolve
2. **Choose the trigger on the source**
3. **Choose the data set** that has to be uploaded to the Ideolve note
4. **Select the Action** - Create Note on Ideolve. In the form which comes up, specify details such as Note title, contents, workspace etc.
5. **Save the Zap**

Sample integrations

1. [Example of collecting data from a Google form into Ideolve notes](https://docs.mithi.com/home/google-forms-ideolve-integration-with-zapier) (<https://docs.mithi.com/home/google-forms-ideolve-integration-with-zapier>)
2. [Example of collecting data from a Zoho form into Ideolve notes](https://docs.mithi.com/home/zoho-forms-connector-for-ideolve-using-zapier) (<https://docs.mithi.com/home/zoho-forms-connector-for-ideolve-using-zapier>)
3. [Example of collecting data from a Google Spreadsheet filled using a Google form into Ideolve notes](#)

(<https://docs.mithi.com/home/google-spreadsheet-from-forms-integration-using-zapier>)

4. Example of collecting data from a Jotform into Ideolve notes (<https://docs.mithi.com/home/jotforms-and-ideolve-integration-with-zapier>)
-