Customize your Ideolve account

Overview

Manage your account details using the Settings sections of Ideolve. Using the options provided on the Settings pane you can update your primary details, password, and the option to receive summary reports. Also, find the integration details required to connect to the third-party applications.

Update Primary details

- a. Login to Ideolve (https://docs.mithi.com/home/how-to-log-in-to-ideolve)
- b. On the top of the Application bar, clicking the Profile photo will open the options pane
- c. Click the Settings icon to open a pane showing your account details
- d. Under the Account section, clicking the Primary details option will open the details pop-up window
- e. Click the camera icon to set your profile photo.
- f. In the Display Name box, enter the name to be displayed.
- g. Click Save.
- h. Click Reset to revert the changes you have made

Reset password

- a. Login to Ideolve (https://docs.mithi.com/home/how-to-log-in-to-ideolve)
- b. On the top of the Application bar, clicking the Profile photo will open the options pane
- c. Click the Settings icon to open a pane showing your account details
- d. Under the Account section, clicking the **Update Password** option will open the **Update Password** pop-up window
- e. In the Old password box, enter the current account password
- f. In the New password box, enter a new password to be set
- g. In the Confirm password box, re-enter the new password to be set
- h. Click Save to update the password

Receive summary reports

- a. Login to Ideolve (https://docs.mithi.com/home/how-to-log-in-to-ideolve)
- b. On the top of the Application bar, clicking the Profile photo will open the options pane
- c. Click the Settings icon to open a pane showing your account details
- d. Under the Account section, clicking the Summary Report option will open a pop-up window
- e. Enable or disable the option to receive Ideolve usage report to your registered email id

Get Client ID and API Key

Use the Client ID and API Key to integrate Ideolve with third-party applications. Follow the steps mentioned below to obtain integration details of your Ideolve account.

- 1. Login to Ideolve (https://docs.mithi.com/home/how-to-log-in-to-ideolve)
- 2. On the top of the Application bar, clicking the Profile photo will open the options pane
- 3. Click the Settings icon to open a pane showing your account details
- 4. Clicking the Integration Details option will open a pop-up window showing the Client ID and API Key.
- 5. Copy and use the Client ID and API Key to integrate with third-party applications.