Google Forms & Ideolve integration with Zapier

Preparation

• First, you have to create a free Ideolve account by going through the following link: https://ideolve.mithi.com/ (https://ideolve.mithi.com/).

	ideol	ve	
S I Rees	Sign Up		
A I Car	Your Full Name * You can't leave this empty.		
	Email *	0	
	Create a password *	•	
	Confirm your password *	•	
	REGISTER		
	know more about ideolve	1 2 3	

• Then, create a Google Form using your Google Account. Refer to this guide (https://support.google.com/a/users/answer/9303071?hl=en)to learn more about it.

Get Started with the Integration

• Sign up on Zapier by following this like: https://zapier.com/sign-up (https://zapier.com/sign-up).



• Click the "+Create Zap" button on the left side of the Zapier site after logging in.

× zapier	۵ د.
+ Create Zap	✓ Welcome to Zapier!
Dashboard	
🛟 Zaps	Create your own workflow
	Know exactly what you want to build? Select the apps you want to connect to start your custom setup.
Free Plan	Connect this app with this one!
Tasks 0 / 1,000	O Search for an app
Zaps Unlimited	

• For the App under "Trigger," select Google Forms



• Under the Event, choose "New form response" and click on Next.

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	Event (required)		\ \ \ \ \ \ \ \ \
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	New or Updated Form Response Instant	Activate Window Go to Settings to acti	NS vate Windows.
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• Next, link the Google Account in which you've created the Google Form and click on Continue

← Untitled Zap ∅ Draft - saved	_zapier		Fix to Publish
	 I. New Form Response in Google Forms 		
_	√ Choose app & event		0
	^ Choose account		0
	Google Forms account: (required)		\$
	Google Forms is a secure partner with Zapier. <u>Your credentials are encrypted & can be removed at any time</u> . You can <u>manage</u> all of your connected accounts here.		Ø
	Continue		
	Set up trigger	Activate Window Go to Settings to activ	'S ate Windows.
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• Under the "Set up Trigger Section", you need to now choose the Google form that you have created.

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	I. New Form Response in Google Forms	•	Â
	Choose app & event O		
	✓ Choose account		0
	∧ Set up trigger		<u>ھ</u>
	Form (required)		, w
	Contact Information 1		<u></u> <u></u> <i>∎</i>
	Refresh fields Continue		
ver. 2775f7ab	Test trigger	Activate Window Go to Settings to acti	WS ivate Windows.

• Remember to have at least one response in your Google form since now we have to test the trigger to see if it captures all the information.

← Untitled Zap ∅ Draft - saved	_ zapier		Publish
	\lor Choose app & event	O	Â
	\vee Choose account	•	:=
	\sim Set up trigger	•	
	∧ Test trigger	•	(?)
			0
	We round a form response! This form response was found in your Google Forms account. Learn more about test data.		Ø
	Form Response B		F
	,O Search		
	responseld: ACYDBNh2nmPwdUP_Uqh36kvQHl8ClcVH4yspdiJkfBMW06S5XQcfjolHpybD0UJQFA createTime: 2022-06-16T06:20:06.452Z		
	lastSubmittedTime: 2022-06-16T06:20:06.452383Z	Activate Windows	
ver. 2775f7ab	id: ACYDBNh2nmPwdUP_Uqh36kvQHl8ClcVH4yspdiJkfBMW06S5XQcfjolHpybD0UJQFA 320744c8: Hello	Gene Settings to activate wi	•

• After testing the trigger, now we have to set up the Action. Under the Action tab, Choose the Ideolve app.

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	Image: Contract of the second seco		≔
	∧ Choose app & event		?
	Change		\odot
	Event (required)		Ø
	O Choose an event		Ð
	This is performed when the Zap runs.		
	To continue, choose an event		
ver. 2775f7ab	÷	Activate Windows Go to Settings to activate Windows	5.

• The new event to add every time an entry is made is to add a new note. Choose "Add Note" under Event and continue.

← Untitled Zap ∅ Draft - saved	_zapier		Fix to Publish
	Action		
	2. Add Note in Ideolve		=
			0
	Change		0
	Event (required)		Ø
	Add Note		Ð
	CREATE red when the Zap runs Add Note Adds a new note to the user Continue		
ver 2775f2ab	Choose account	Activate Window Go to Settings to activ	's ate Windows.

• Choose your Ideolve account to save the note and Continue.

← Untitled Zap ∅ Draft - saved	_zapier		Fix to Publish
	• Action •	•	
			=
	Choose app & event Choose app & e	2	?
		2	0
	Ideolve account: (required)		~
	O Ideolve @mithi.com		(2)
	Lefence is a secure partner with Zapier. Your credentials are encrypted & can be removed at any time. You can manage all of your connected accounts here.		Ð
	Continue		
	✓ Set up action	Activate Window Go to Settings to activ	vs vate Windows.
ver. 2775f7ab	(1)		•

• Setup the action i.e. How you want your note to look. You can include the data you have captured from the Google form and put it in the Note text. Remember that the Note text is in HTML format so you need to use some HTML tags to format the text.

← Untitled Zap ∥ Draft - saved	_zapier	Fix to Publi	ish
	^ Set up action		
	Note Text (HTML) (required)		≔
	Name: 1. Name: Kuntal Ayir Phone number: 1. Phone n		?
	Email: @gmail.com		0
	Address: 1. Address: 		Ø
	Comments: 1. Comments: Hello		D:
	Subject (required)		
	1. Name: Kuntal Ayir)'s Data		
	Title to the note you are creating.		
	Note Origin	Activate Windows	
ver. 2775f7ab	1.ID: ACYDBNh2nmPwdUPfjolHpybDOUJQFA		

• Once you're done formatting the note, decide what workspace you want to put the note in. Set its permission and the people you want to share the note with and press Continue.

← Untitled Zap ∥ Draft - saved	_zapier		Fix to Publish
	False	>	^ _ 1
	Makes the note uneditable if selected True.		
	Workspace (required)	_	
	Kuntal	>	9
	Select the workspace for the note.		•
	Share note with		0
	Choose value		~
	Users to share the note with.		Ś
	Set share permissions to users selected		Ð
	Choose value		
	Set share permissions to the users		
ver. 2775f7ab	Refresh fields Continue		Activate Windows Go to Settings to activate Windows.

• Now, test the note and see how it appears in Ideolve. It usually takes 3 seconds for the note to appear on Ideolve.

← Untitled Zap ∅ Draft - saved	_zapier		Fix to Publish
	→ Send Note to Ideolve To test Ideolve, we need to create a new note. This is what will be created:		
	O Search item data		?
	readonly: false notehtmltext: Name:Kuntal Ayir		Ø
	Phone number: <pre> cbr></pre> Email: <pre>gmail.com </pre> Address: <pre></pre>		Ø
	Comments:Hello Subject: Kuntal Ayir's Data origin: ACYDBNh2nmPwdUP_Uqh36kvQHI8ClcVH4yspdiJkfBMWO6S5XQcfjoIHpybDOUJQFA workspaceuuid: 873822ed-57b2-4337-8ea1-135ada7c603d		Đ
ver. 2775f7ab	Empty fields: Share note with: empty (optional) Set share permissions to us : empty (optional)	Activate Window Go to Settings to active	s ate Windows.

• Open Ideolve and you will receive a new note with the information entered in the Google Form. Publish the Zap and every time the form is filled, a new note with the information will be created.

(人)	Home +NOTE Search: keywords, #tag or @user ③ Q All Notes ~	<	Kuntal Ayir's Data Created by Kuntal Ayir Kuntal Aug 03 2022 2:07 PM + Add tag Note Comments Files Links Tagged Comments	SHARE : $Q := Q$
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